**INTEREST RATES MARKET NOTICE**

**Date: 22 May 2017**

**Subject:** New Financial Instrument Listing

***(NQABA FINANCE 1 (RF) LIMITED –“NQ1A23; NQ1A24; NQ1A25”)***

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The JSE Limited has granted a listing to **NQABA FINANCE 1 (RF) LIMITED** on Interest Rate Market with effect from 22 May 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** NQ1A23

**Nominal Issued** R 5,000,000.00

**Issue Price** 100%

**Coupon** 8.392% (3 Month JIBAR as at 22 May 2017 of 7.342% plus 105 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 May 2050

**Books Closed Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 22 February, 22 May, 22 August, 22 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 22 May 2017

**Date Convention** Following

**Interest Commencement Date** 22 May 2017

**First Interest Payment Date** 22 August 2017

**Call / Step Up Date** 22 May 2018

**ISIN No.** ZAG000143983

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NQ1A23%20Pricing%20Supplement%2022052017.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NQ1A23%20Pricing%20Supplement%2022052017.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** NQ1A24

**Nominal Issued** R 310,000,000.00

**Issue Price** 100%

**Coupon** 8.942% (3 Month JIBAR as at 22 May 2017 of 7.342% plus 160 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 May 2052

**Books Closed Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 22 February, 22 May, 22 August, 22 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 22 May 2017

**Date Convention** Following

**Interest Commencement Date** 22 May 2017

**First Interest Payment Date** 22 August 2017

**Call / Step Up Date** 22 May 2020

**ISIN No.** ZAG000143991

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NQ1A24%20Pricing%20Supplement%2022052017.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NQ1A24%20Pricing%20Supplement%2022052017.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** NQ1A25

**Nominal Issued** R 150,000,000.00

**Issue Price** 100%

**Coupon** 9.182% (3 Month JIBAR as at 22 May 2017 of 7.342% plus 184 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 May 2054

**Books Closed Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 22 February, 22 May, 22 August, 22 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 22 May 2017

**Date Convention** Following

**Interest Commencement Date** 22 May 2017

**First Interest Payment Date** 22 August 2017

**Call / Step Up Date** 22 May 2022

**ISIN No.** ZAG000144007

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NQ1A25%20Pricing%20Supplement%2022052017.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NQ1A25%20Pricing%20Supplement%2022052017.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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